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2004 Oregon Vineyard and Winery Report

Oregon Agricultural Statistics Service

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2004 OREGON VINEYARD AND WINERY REPORT

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Oregon wine grape production was down 19 percent in 2004 and Oregon wine grape crush was down 15 percent. Decreased wine grape production was attributed to a variety of reasons including poor fruit set for some growers, freezing temperatures, powdery mildew, birds, yellow-jackets and deer. The overall average price per ton for all grape varieties in Oregon increased 10 percent from the previous year. Wine sales were up 7 percent in 2004, with 52 percent of those sales occurring in Oregon. Unfilled wine grape needs reported by wineries were: Cabernet Franc, Dolcetto, Gewurztraminer, Grenache, Marsanne, Marechal Foch, Merlot, Muscat, Petit Verdot, Pinot Gris, Pinot Noir, Riesling, Sauvignon Blanc, Syrah, Tempranillo, Viognier and Zinfandel. Funding for this annual survey is provided by the Oregon Wine Board.

Wine Grapes: Acreage, yield, production, price and value, by variety, Oregon, 2003-2004

Variety	All planted acreage		Harvested acreage		Yield per harvested acre		Production		Price per ton		Value of production	
	2003	2004	2003	2004	2003	2004	2003	2004	2003	2004	2003	2004
	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Dollars</i>	<i>Dollars</i>	<i>1,000 dollars</i>	<i>1,000 dollars</i>
Cabernet Franc	103	99	86	84	2.35	1.89	202	159	1,670	1,780	337	283
Cabernet Sauvignon	510	521	449	311	2.18	1.88	980	584	1,410	1,540	1,382	899
Chardonnay	927	866	729	704	2.40	2.20	1,748	1,550	1,020	1,190	1,783	1,845
Gewurztraminer	228	227	180	170	2.46	1.48	443	252	990	1,010	439	255
Merlot	579	563	407	348	2.66	1.92	1,082	667	1,320	1,480	1,428	987
Muller Thurgau	94	95	84	76	3.01	2.99	253	227	890	950	225	216
Pinot Blanc	178	190	144	163	2.59	2.30	373	375	1,080	1,150	403	431
Pinot Gris	1,797	1,813	1,644	1,665	2.83	2.20	4,645	3,660	1,090	1,200	5,063	4,392
Pinot Noir	7,366	7,637	5,781	6,359	1.91	1.47	11,061	9,370	1,930	2,090	21,348	19,583
Sauvignon Blanc	69	63	60	49	2.62	1.90	157	93	930	1,130	146	105
Semillon	44	45	36	24	2.50	1.83	90	44	950	1,110	86	49
Syrah	359	378	267	264	2.13	1.85	569	489	1,890	1,990	1,075	973
Tempranillo ¹	-	93	-	50	-	1.68	-	84	-	1,880	-	158
Viognier ¹	-	110	-	68	-	1.49	-	101	-	1,590	-	161
White Riesling	558	532	493	472	3.23	2.35	1,591	1,110	870	960	1,384	1,066
Zinfandel	66	58	37	45	2.41	1.93	89	87	1,690	2,000	150	174
All others	522	410	303	248	2.37	2.21	717	548	1,400	1,110	1,004	608
Total ²	13,400	13,700	10,700	11,100	2.24	1.75	24,000	19,400	1,510	1,660	36,240	32,200

¹ Included in "all others" prior to 2004.

² Totals may not add due to rounding.

Wine Grapes: Vineyards, acreage, yield and production, by county, Oregon, 2003-2004

County	Number of vineyards		All planted acreage		Harvested acreage		Yield per harvested acre		Production	
	2003	2004	2003	2004	2003	2004	2003	2004	2003	2004
	<i>Number</i>	<i>Number</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>
Benton	30	31	401	423	326	355	2.02	1.42	658	503
Clackamas	30	42	249	292	205	175	2.30	1.52	472	266
Douglas	40	51	621	668	485	464	2.35	1.92	1,138	893
Hood River	11	11	105	97	83	83	1.90	1.87	158	155
Jackson	66	73	1,179	1,252	838	965	2.59	2.15	2,167	2,079
Josephine	32	27	553	528	341	395	2.29	2.21	781	874
Lane	38	39	718	710	596	600	2.47	1.99	1,470	1,196
Linn	10	10	74	75	29	31	1.69	1.48	49	46
Marion	38	35	935	938	838	695	2.15	1.88	1,803	1,310
Polk	66	68	2,003	2,035	1,623	1,774	2.01	1.74	3,269	3,079
Umatilla	19	19	413	444	364	149	2.54	1.21	925	181
Wasco	12	13	155	150	123	131	3.00	2.36	369	309
Washington	77	77	1,431	1,447	1,099	1,321	2.32	1.90	2,550	2,510
Yamhill	182	194	4,249	4,380	3,475	3,758	2.09	1.50	7,267	5,652
All others	22	19	314	261	275	204	3.36	1.70	924	347
Total	673	709	13,400	13,700	10,700	11,100	2.24	1.75	24,000	19,400

Wine Grapes: Vineyards, acreage, yield and production, by growing area, Oregon, 2003-2004

Growing area ¹	Number of vineyards		All planted acreage		Harvested acreage		Yield per harvested acre		Production	
	2003	2004	2003	2004	2003	2004	2003	2004	2003	2004
	<i>Number</i>	<i>Number</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>
Applegate Valley	31	31	353	326	236	262	2.13	1.50	503	394
Columbia River Valley, Walla Walla and at large	64	62	981	952	875	502	2.69	1.87	2,350	939
North Willamette Valley	393	416	8,572	8,972	7,006	7,668	2.12	1.66	14,873	12,700
Rogue Valley	67	69	1,366	1,454	941	1,098	2.58	2.32	2,428	2,549
South Willamette Valley	78	80	1,507	1,328	1,157	1,106	2.34	1.74	2,708	1,925
Umpqua Valley	40	51	621	668	485	464	2.35	1.92	1,138	893
Total	673	709	13,400	13,700	10,700	11,100	2.24	1.75	24,000	19,400

¹ See www.oregonwine.org for growing area descriptions.

Wine Grapes: Planted acreage, by variety and area, Oregon, 2004 and 2003 totals

Area	Cabernet Sauvignon	Char-donnay	Gewurz-traminer	Merlot	Pinot Blanc	Pinot Gris	Pinot Noir	Syrah	White Riesling	All others	All varieties	
											2004	2003
	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>
Benton	5	16	10	5	3	49	297	2	9	27	423	401
Douglas	60	55	13	37	3	64	189	41	32	174	668	621
Jackson	197	92	13	309	4	101	77	166	30	263	1,252	1,179
Josephine	10	47	25	65	6	87	241	10	20	17	528	553
Lane	6	29	5	1	2	264	337	-	40	26	710	718
Marion	3	39	30	10	11	336	444	20	14	31	938	935
Polk	3	139	22	3	77	247	1,450	3	16	75	2,035	2,003
Washington	2	82	31	-	14	227	916	3	92	80	1,447	1,431
Yamhill	5	302	24	2	69	352	3,386	7	102	131	4,380	4,249
Other valley ¹	2	33	16	4	1	69	238	4	21	29	417	437
Columbia river ²	228	32	38	127	-	17	62	122	156	120	902	873
Total, 2004	521	866	227	563	190	1,813	7,637	378	532	973	13,700	-
Total, 2003	510	927	228	579	178	1,797	7,366	359	558	898	-	13,400

¹ Clackamas, Columbia, Coos, Linn, and Multnomah counties.

² Gilliam, Grant, Hood River, Morrow, Sherman, Umatilla, and Wasco counties.

Wine Grapes: Harvested acreage, by variety and area, Oregon, 2004 and 2003 totals

Area	Cabernet Sauvignon	Char-donnay	Gewurz-traminer	Merlot	Pinot Blanc	Pinot Gris	Pinot Noir	Syrah	White Riesling	All others	All varieties	
											2004	2003
	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>	<i>Acres</i>
Benton	5	14	8	1	2	38	262	2	7	16	355	326
Douglas	50	38	13	25	-	54	145	28	25	86	464	485
Jackson	172	72	11	231	3	82	75	128	20	171	965	838
Josephine	6	24	14	26	6	64	224	5	20	6	395	341
Lane	1	21	5	1	1	240	280	-	30	21	600	596
Marion	3	33	29	10	10	329	223	19	14	25	695	838
Polk	3	127	20	3	60	232	1,255	-	14	60	1,774	1,623
Washington	2	68	30	-	13	215	835	-	84	74	1,321	1,099
Yamhill	3	267	22	2	68	339	2,864	7	88	98	3,758	3,475
Other valley ¹	2	19	13	2	-	55	143	4	17	23	278	311
Columbia river ²	64	21	5	47	-	17	53	71	153	64	495	768
Total, 2004	311	704	170	348	163	1,665	6,359	264	472	644	11,100	-
Total, 2003	449	729	180	407	144	1,644	5,781	267	493	606	-	10,700

¹ Clackamas, Columbia, Coos, Linn, and Multnomah counties.

² Gilliam, Grant, Hood River, Morrow, Sherman, Umatilla, and Wasco counties.

Wine Grapes: Production, by variety and area, Oregon, 2004 and 2003 totals

Area	Cabernet Sauvignon	Chardonnay	Gewurztraminer	Merlot	Pinot Blanc	Pinot Gris	Pinot Noir	Syrah	White Riesling	All others	All varieties	
											2004	2003
	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>
Benton	9	26	8	1	5	74	335	2	18	25	503	658
Douglas	47	97	16	32	-	153	302	44	62	140	893	1,138
Jackson	376	179	9	483	9	227	147	257	57	335	2,079	2,167
Josephine	13	38	33	53	19	186	450	8	60	14	874	781
Lane	1	38	6	2	1	603	417	-	79	49	1,196	1,470
Marion	6	77	35	19	13	580	441	34	38	67	1,310	1,803
Polk	5	318	31	5	119	546	1,857	-	34	164	3,079	3,269
Washington	4	154	43	-	41	482	1,336	-	288	162	2,510	2,550
Yamhill	3	539	29	2	168	692	3,809	9	168	233	5,652	7,267
Other valley ¹	4	27	30	3	-	85	172	5	29	36	391	645
Columbia river ²	116	57	12	67	-	32	104	130	277	118	913	2,252
Total, 2004	584	1,550	252	667	375	3,660	9,370	489	1,110	1,343	19,400	-
Total, 2003	980	1,748	443	1,082	373	4,645	11,061	569	1,591	1,508	-	24,000

¹ Clackamas, Columbia, Coos, Linn, and Multnomah counties.

² Gilliam, Grant, Hood River, Morrow, Sherman, Umatilla, and Wasco counties.

Wine Grapes: Acreage changes and fruit not used or lost, as reported, by variety, Oregon, 2004 and 2003 totals

Variety	New plantings	Removals	Harvested but not utilized	Not harvested	Fruit losses			
					To animals	To disease	To weather	All losses
	<i>Acres</i>	<i>Acres</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>
Cabernet Franc	1	5	1	2	153	-	29	182
Cabernet Sauvignon	7	6	2	44	19	47	253	319
Chardonnay	6	46	7	124	48	108	110	266
Gewurztraminer	3	2	1	6	16	25	95	136
Merlot	7	31	6	52	21	21	125	167
Muller Thurgau	2	1	-	-	3	9	3	15
Pinot Blanc	13	1	-	2	55	1	6	62
Pinot Gris	36	2	3	28	78	278	154	510
Pinot Noir	195	54	21	123	322	591	682	1,595
Sauvignon Blanc	3	-	-	8	2	8	-	10
Semillon	1	-	-	8	-	2	32	34
Syrah	28	8	4	5	6	2	130	138
Tempranillo	12	2	-	-	5	-	19	24
Viognier	17	-	2	-	6	2	36	44
White Riesling	14	20	1	5	27	61	506	594
Zinfandel	2	17	-	-	3	5	30	38
All others	41	3	2	4	16	16	62	94
Total, 2004	388	198	50	411	780	1,176	2,272	4,228
Total, 2003	400	238	129	1,521	300	420	773	1,493

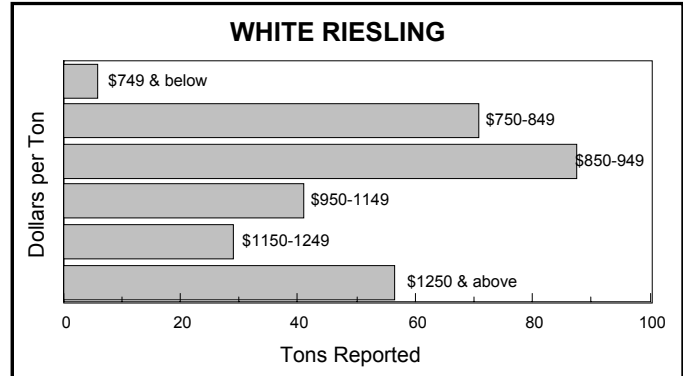
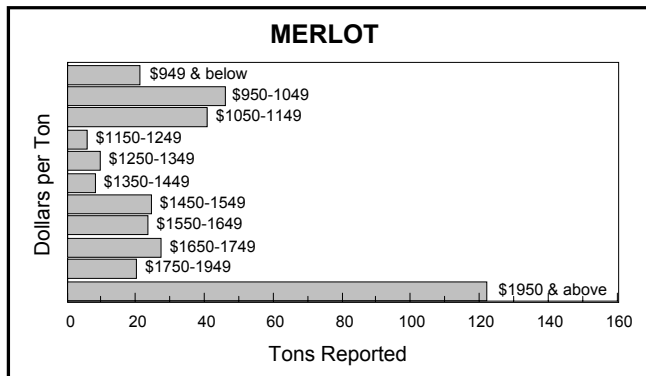
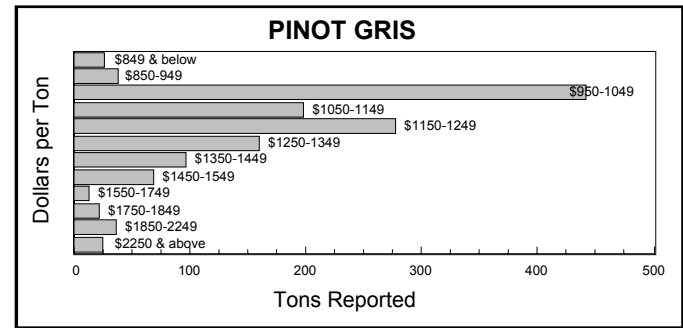
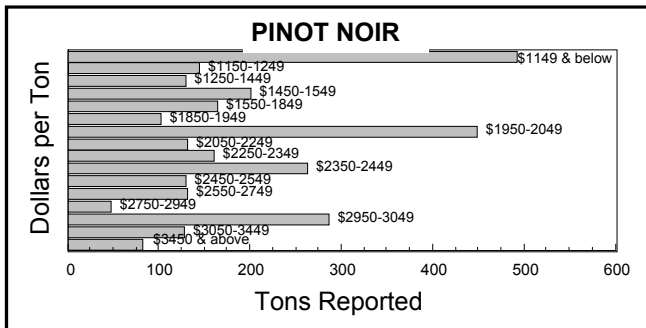
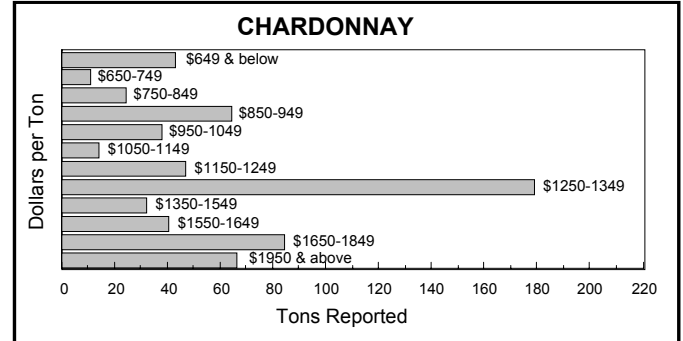
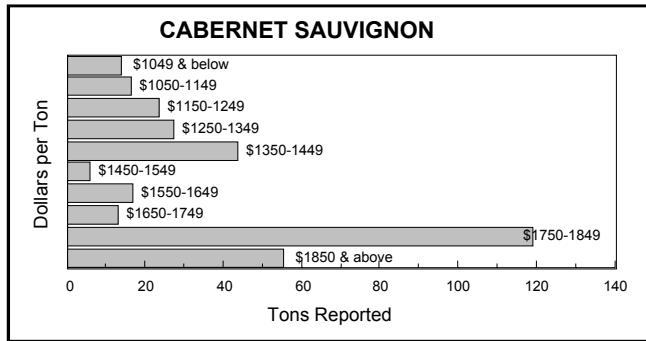
Wine Grapes: Use or sales, by destination and variety, Oregon, 2004 and 2003 totals

Variety	Estate, home use, and not utilized	Oregon	Washington	Other states and foreign countries ¹	All uses
	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>
Cabernet Franc	46	106	7	-	159
Cabernet Sauvignon	221	304	57	2	584
Chardonnay	784	697	56	13	1,550
Gewurztraminer	160	66	-	26	252
Merlot	203	441	20	3	667
Muller Thurgau	97	130	-	-	227
Pinot Blanc	200	173	-	2	375
Pinot Gris	1,803	1,816	9	32	3,660
Pinot Noir	4,890	4,387	28	65	9,370
Sauvignon Blanc	23	60	10	-	93
Semillon	36	8	-	-	44
Syrah	111	345	33	-	489
Tempranillo	64	20	-	-	84
Viognier	31	69	1	-	101
White Riesling	793	317	-	-	1,110
Zinfandel	38	49	-	-	87
All others	291	255	2	-	548
Total, 2004	9,791	9,243	223	143	19,400
Total, 2003	12,219	10,143	1,045	593	24,000

¹ Includes unknown destinations and outside Oregon.

Wine Grapes: Distribution of prices, as reported by Oregon Vineyards, 2004

These are reported prices received by Oregon vineyards only and do not include reported prices paid by Oregon wineries.



Oregon vineyard rootstock, as reported, 2004

	Percent of Total
Self Rooted	50.0
Phylloxera-Resistant	
101-14	16.4
140 R	0.2
1616	0.5
3309	18.5
420 A	0.5
44-53	2.3
5 C	1.7
Riparia gloire	6.0
SO 4	1.8
Schwarzman	0.3
Other	1.8
Total	100.0

Oregon non-grape wine production, 2004

	Gallons Produced
Blackberry	245
Boysenberry	553
Cherry	1,410
Cranberry	1,629
Honey	599
Loganberry	1,786
Marionberry	7,427
Peach	451
Pear	1,995
Plum	819
Raspberry	4,838
Strawberry	273
Other*	2,374
Total	24,399

*Includes apricot, blueberry, currant, and rhubarb

Wineries: Number, crush, outshipments and cooperage, by area, Oregon 2003-2004 ¹

Area	All wineries ²		Wineries crushing grapes		Wine grapes crushed		Crushed grapes shipped out of Oregon		Total cooperage	
	2003	2004	2003	2004	2003	2004	2003	2004	2003	2004
	<i>Number</i>	<i>Number</i>	<i>Number</i>	<i>Number</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>1,000 gallons</i>	<i>1,000 gallons</i>
Douglas Co.	14	15	12	12	640	458	22	-	318	318
Lane Co.	14	17	12	13	2,414	2,089	202	41	699	724
Marion Co.	9	12	7	7	1,253	1,238	18	-	317	318
Polk Co.	20	25	16	18	2,710	2,567	184	200	717	857
Washington Co.	14	19	14	16	1,336	1,601	24	-	645	654
Yamhill Co.	85	95	70	79	10,773	8,272	310	5	3,042	3,402
Other Willamette Valley ³	24	31	22	25	1,184	982	-	-	437	441
Rogue Valley ⁴	13	18	12	14	1,383	1,083	200	228	627	848
All others ⁵	8	15	5	9	167	330	-	-	68	108
Total	201	247	170	193	21,860	18,620	960	474	6,870	7,670

¹ Includes estimates for incomplete responses. ² Includes growers sales privilege license holders (issued by the OLCC). ³ Benton, Clackamas, Linn and Multnomah counties. ⁴ Jackson and Josephine counties. ⁵ All other area includes: Clatsop, Deschutes, Hood River, Tillamook, Umatilla and Union counties; also includes the Oregon coastal region.

Wineries: Number, crush, outshipments and cooperage, by growing area, Oregon 2003-2004 ¹

Growing area ²	All wineries ³		Wineries crushing grapes		Total wine grapes crushed		Total cooperage	
	2003	2004	2003	2004	2003	2004	2003	2004
	<i>Number</i>	<i>Number</i>	<i>Number</i>	<i>Number</i>	<i>Tons</i>	<i>Tons</i>	<i>1,000 gallons</i>	<i>1,000 gallons</i>
Applegate Valley	6	7	6	6	185	174	81	81
Columbia River Valley, Walla Walla and at large	8	15	5	9	167	330	68	108
North Willamette Valley	143	170	120	135	16,608	13,937	4,760	5,231
Rogue Valley	7	11	6	8	1,198	909	546	767
South Willamette Valley	23	29	21	23	3,062	2,812	1,097	1,165
Umpqua Valley	14	15	12	12	640	458	318	318
Total	201	247	170	193	21,860	18,620	6,870	7,670

¹ Includes estimates for incomplete responses. ² See www.oregonwine.org for growing area descriptions. ³ Includes growers sales privilege license holders (issued by the OLCC).

Wineries: Crush by variety and area, 2004 and 2003 totals ¹

Area	Cabernet Sauvignon	Chardonnay	Gewurztraminer	Merlot	Muller Thurgau	Pinot Gris	Pinot Noir	Sauvignon Blanc	Syrah	White Riesling	All others	All varieties	
												2004	2003
	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>
Douglas Co.	55	29	11	49	4	25	123	2	36	35	89	458	640
Lane Co.	26	48	39	42	4	1,022	603	-	41	103	161	2,089	2,414
Marion Co.	3	139	10	-	9	208	477	2	9	214	167	1,238	1,253
Polk Co.	35	244	26	41	24	450	1,433	32	8	125	149	2,567	2,710
Washington Co.	6	105	44	6	69	401	720	6	13	161	70	1,601	1,336
Yamhill Co.	171	686	55	172	116	1,374	4,884	19	126	207	462	8,272	10,773
Other Willamette Valley ²	75	66	17	40	9	82	524	17	35	28	89	982	1,184
Rogue Valley ³	129	103	36	247	20	98	139	-	98	126	87	1,083	1,383
All others ⁴	28	21	1	30	-	21	61	6	34	14	114	330	167
Total, 2004	528	1,441	239	627	255	3,681	8,964	84	400	1,013	1,388	18,620	-
Total, 2003	649	1,893	408	789	263	4,689	10,072	92	424	1,109	1,472	-	21,860
Case equivalent ⁵	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>
2004	33,277	90,819	15,063	39,517	16,071	231,996	564,958	5,294	25,210	63,845	87,479	1,173,529	-
2003	40,903	119,307	25,714	49,727	16,576	295,525	634,790	5,798	26,723	69,895	92,754	-	1,377,731

¹ Includes estimates for incomplete responses. ² Benton, Clackamas, Linn and Multnomah counties. ³ Jackson and Josephine counties.

⁴ All other area includes: Clatsop, Deschutes, Hood River, Tillamook, Umatilla and Union counties; also includes the Oregon coastal region.

⁵ Equivalent cases of wine production equals tons crushed times 150 gallons per ton divided by 2.38 gallons per case.

Wineries: Crush by type of acquisition and area, Oregon, 2004 and 2003 totals ¹

Area	Estate grown		Purchased		Custom crush		All crush, 2004		All crush, 2003	
	Tons		Tons		Tons		Tons		Tons	
Douglas Co.	223		138		97		458		640	
Lane Co.	709		1,068		312		2,089		2,414	
Marion Co.	791		417		30		1,238		1,253	
Polk Co.	1,001		877		689		2,567		2,710	
Washington Co.	1,076		507		18		1,601		1,336	
Yamhill Co.	4,524		3,158		590		8,272		10,773	
Other Willamette Valley ²	357		382		243		982		1,184	
Rogue Valley ³	572		427		84		1,083		1,383	
All others ⁴	167		163		-		330		167	
Total, 2004	9,420		7,137		2,063		18,620		-	
Total, 2003	11,315		6,749		3,796		-		21,860	

¹ Includes estimates for incomplete responses. ² Benton, Clackamas, Linn, and Multnomah counties. ³ Jackson and Josephine counties. ⁴ All other area includes: Clatsop, Deschutes, Hood River, Tillamook, Umatilla and Union counties; also includes the Oregon coastal region.

Wineries: Crush, by origin and variety, Oregon, 2003-2004 ¹

Variety	Oregon						Grown in other states		All crush	
	Estate grown		Other Oregon grown		All Oregon grown		2003	2004	2003	2004
	2003	2004	2003	2004	2003	2004				
	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>
Cabernet Franc	28	45	65	84	93	129	71	11	164	140
Cabernet Sauvignon	228	205	221	253	449	458	200	70	649	528
Chardonnay	823	746	954	679	1,777	1,425	116	16	1,893	1,441
Gewurztraminer	290	148	103	79	393	227	15	12	408	239
Merlot	173	184	346	387	519	571	270	56	789	627
Muller Thurgau	154	125	109	130	263	255	-	-	263	255
Pinot Blanc	203	193	187	158	390	351	-	-	390	351
Pinot Gris	2,256	1,717	2,433	1,964	4,689	3,681	-	-	4,689	3,681
Pinot Noir	5,972	4,867	4,100	4,097	10,072	8,964	-	-	10,072	8,964
Sauvignon Blanc	40	19	52	65	92	84	-	-	92	84
Semillon	38	18	4	4	42	22	9	4	51	22
Syrah	83	94	196	236	279	330	145	70	424	400
Tempranillo ²	-	58	-	13	-	71	-	-	-	71
Viognier ²	-	27	-	62	-	89	-	2	-	91
White Riesling	651	680	447	333	1,098	1,013	11	-	1,109	1,013
Zinfandel	19	17	45	45	64	62	13	13	77	75
All others	357	277	285	289	642	566	148	72	790	638
Total	11,315	9,420	9,547	8,878	20,862	18,298	998	322	21,860	18,620

¹ Includes estimates for incomplete responses.

² Included in "all others" prior to 2004.

Wineries: Crush by variety, still and sparkling, Oregon, 2003-2004 ¹

Variety	Still wines		Sparkling wines		All uses	
	2003	2004	2003	2004	2003	2004
	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>	<i>Tons</i>
Cabernet Franc	164	140	-	-	164	140
Cabernet Sauvignon	649	528	-	-	649	528
Chardonnay	1,814	1,415	79	26	1,893	1,441
Gewurztraminer	408	239	-	-	408	239
Merlot	789	627	-	-	789	627
Muller Thurgau	263	255	-	-	263	255
Pinot Blanc	390	351	-	-	390	351
Pinot Gris	4,689	3,681	-	-	4,689	3,681
Pinot Noir	9,997	8,939	75	25	10,072	8,964
Sauvignon Blanc	92	84	-	-	92	84
Semillon	51	22	-	-	51	22
Syrah	424	400	-	-	424	400
Tempranillo ²	-	71	-	-	-	71
Viognier ²	-	91	-	-	-	91
White Riesling	1,109	1,013	-	-	1,109	1,013
Zinfandel	77	75	-	-	77	75
All others	738	625	52	13	790	638
Total	21,654	18,556	206	64	21,860	18,620

¹ Includes estimates for incomplete responses.

² Included in "all others" prior to 2004.

Wineries: Inventory, by vintage, variety and wine type, Oregon, January 1, 2004 and 2005 ^{1 2}

Variety and wine type	January 1, 2004					January 1, 2005				
	2003 crush ³	2002 vintage	2001 and earlier vintages	2002 totals		2004 crush ³	2003 vintage	2002 and earlier vintages	2003 totals	
				2002 and earlier vintages	Share of total				2003 and earlier vintages	Share of total
	<i>Gallons</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Percent</i>	<i>Gallons</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Percent</i>
Cabernet Franc	24,600	7,147	3,606	10,753	0.6	21,000	10,228	7,641	17,869	0.9
Cabernet Sauvignon	97,350	26,121	99,855	125,976	7.1	79,200	38,837	101,166	140,003	7.3
Chardonnay	283,950	102,654	66,408	169,062	9.5	216,150	86,369	35,510	121,879	6.4
Gewurztraminer	61,200	20,378	3,574	23,952	1.3	35,850	19,690	11,268	30,958	1.6
Merlot	118,350	57,708	95,546	153,254	8.6	94,050	49,186	108,388	157,574	8.2
Muller Thurgau	39,450	17,676	16,660	34,336	1.9	38,250	15,251	20,105	35,356	1.8
Pinot Blanc	58,500	12,575	14,840	27,415	1.5	52,650	19,795	18,037	37,832	2.0
Pinot Gris	703,350	179,177	54,318	233,495	13.1	552,150	177,879	100,929	278,808	14.5
Pinot Noir	1,510,800	513,175	266,824	779,999	43.7	1,344,600	629,236	231,455	860,691	44.9
Sauvignon Blanc	13,800	5,259	3,762	9,021	0.5	12,600	5,511	6,685	12,196	0.6
Semillon	7,650	919	854	1,773	0.1	3,300	2,832	1,171	4,003	0.2
Syrah	63,600	18,114	6,762	24,876	1.4	60,000	26,590	15,740	42,329	2.2
Tempranillo ⁴	-	-	-	-	-	10,650	3,995	2,040	6,035	0.3
Viognier ⁴	-	-	-	-	-	13,650	3,497	1,506	5,003	0.3
White Riesling	166,350	30,558	10,125	40,683	2.3	151,950	33,431	16,981	50,411	2.6
Zinfandel	11,550	3,059	4,795	7,854	0.4	11,250	4,842	3,542	8,385	0.4
Other red varieties ⁵	(⁵)	7,523	6,568	14,091	0.8	(⁵)	8,607	4,550	13,157	0.7
Other white varieties ⁵	(⁵)	6,261	4,859	11,120	0.6	(⁵)	1,625	1,508	3,133	0.2
Red blends ⁵	(⁵)	8,688	9,792	18,480	1.0	(⁵)	6,419	5,147	11,566	0.6
White blends ⁵	(⁵)	8,819	3,992	12,811	0.7	(⁵)	5,105	6,953	12,059	0.6
Blush blends ⁵	(⁵)	1,659	1,056	2,715	0.2	(⁵)	1,536	2,070	3,606	0.2
Other still wines ⁶	118,500	10,036	9,425	19,461	1.1	95,700	4,304	3,497	7,802	0.4
All sparkling wines ⁵	(⁵)	22,393	39,727	62,120	3.5	(⁵)	12,466	43,169	55,634	2.9
Total	3,279,000	1,059,899	723,348	1,783,247	100.0	2,793,000	1,167,231	749,058	1,916,289	100.0
Equivalent gallons ⁷	<i>Cases</i>	<i>Gallons</i>	<i>Gallons</i>	<i>Gallons</i>		<i>Cases</i>	<i>Gallons</i>	<i>Gallons</i>	<i>Gallons</i>	
Total	1,377,731	2,522,560	1,721,568	4,244,128	-	1,173,529	2,778,010	1,782,758	4,560,768	-

¹ Includes estimates for incomplete responses. ² Includes bonded and tax-paid inventory, regardless of location within Oregon, owned by wineries.

³ Figures are published estimates converted from tons to gallons. ⁴ Included in "other still wines" prior to 2004. ⁵ Included in other still wines.

⁶ Includes fruit and berry wines. ⁷ Equivalent cases of wine production equals tons crushed times 150 gallons per ton divided by 2.38 gallons per case.

Wineries: Sales, by variety and wine type, Oregon, 2003-2004 ¹

Variety and wine type	2003		2004	
	Sales	Share of total	Sales	Share of total
	<i>Cases</i>	<i>Percent</i>	<i>Cases</i>	<i>Percent</i>
Still Wines:				
Cabernet Franc	1,516	0.1	2,888	0.2
Cabernet Sauvignon	18,726	1.6	16,193	1.3
Chardonnay	142,070	11.8	160,583	12.5
Gewurztraminer	16,041	1.3	15,214	1.2
Merlot	41,646	3.5	44,385	3.5
Muller Thurgau	8,594	0.7	14,252	1.1
Pinot Blanc	15,671	1.3	13,881	1.1
Pinot Gris	222,300	18.5	241,527	18.8
Pinot Noir	527,796	44.0	540,250	42.0
Sauvignon Blanc	2,924	0.2	2,285	0.2
Semillon	278	*	772	0.1
Syrah	10,158	0.8	9,276	0.7
Tempranillo ²	-	-	1,256	0.1
Viognier ²	-	-	3,469	0.3
White Riesling	46,123	3.8	59,323	4.6
Zinfandel	2,281	0.2	4,316	0.3
Red blends	28,515	2.4	36,329	2.8
White blends	25,232	2.1	39,135	3.0
Blush blends	7,187	0.6	11,903	0.9
Other still wines	66,026	5.5	52,724	4.1
All sparkling wines	16,002	1.3	16,167	1.3
Total	1,199,086	100.0	1,286,128	100.0

* Less than .1 percent.

¹ Includes estimates for incomplete responses.

² Included in "other still wines" prior to 2004.

Wineries: Sales, by destination, variety and wine type, Oregon, 2004 and 2003 totals ¹

Variety and wine type	Oregon	Washington	Other U.S.	Canada	Japan	Other Asia	Australia	Other Europe	UK and France	Other export ²	All wine sales
	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>	<i>Cases</i>
Cabernet Franc	2,446	34	408	-	-	-	-	-	-	-	2,888
Cabernet Sauvignon	14,552	592	1,049	-	-	-	-	-	-	-	16,193
Chardonnay	100,735	9,388	49,796	220	93	45	30	35	161	80	160,583
Gewurztraminer	10,537	946	3,688	30	-	-	-	-	13	-	15,214
Merlot	25,911	3,500	14,634	100	240	-	-	-	-	-	44,385
Muller Thurgau	9,527	1,759	2,966	-	-	-	-	-	-	-	14,252
Pinot Blanc	9,618	666	3,448	9	-	-	-	140	-	-	13,881
Pinot Gris	118,897	18,575	98,568	3,435	473	54	-	234	234	1,057	241,527
Pinot Noir	216,555	29,134	282,518	3,933	1,944	1,612	81	1,130	1,140	2,203	540,250
Sauvignon Blanc	1,343	358	584	-	-	-	-	-	-	-	2,285
Semillon	772	-	-	-	-	-	-	-	-	-	772
Syrah	7,696	303	1,177	10	80	-	-	10	-	-	9,276
Tempranillo ³	1,112	29	115	-	-	-	-	-	-	-	1,256
Viognier ³	3,072	56	334	-	-	7	-	-	-	-	3,469
White Riesling	49,999	3,554	5,735	5	20	-	-	10	-	-	59,323
Zinfandel	4,078	93	145	-	-	-	-	-	-	-	4,316
Red Blends	25,455	1,607	9,026	111	100	2	-	13	-	15	36,329
White Blends	10,675	1,337	26,889	-	-	-	-	-	-	234	39,135
Blush Blends	10,013	326	1,359	202	-	3	-	-	-	-	11,903
All other Still Wine	32,451	5,387	6,626	-	8,260	-	-	-	-	-	52,724
All Sparkling Wine	10,191	1,451	4,525	-	-	-	-	-	-	-	16,167
Total, 2004	665,635	79,095	513,590	8,055	11,210	1,723	111	1,572	1,548	3,589	1,286,128
Total, 2003	626,688	64,321	465,714	11,269	13,908	3,145	-	2,208	5,356	6,477	1,199,086

¹ Includes estimates for incomplete responses.

² Other export category includes Bermuda, Mexico, Puerto Rico, West Indies and undesignated or unknown locations.

³ Included in "all other still wines" prior to 2004.

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Oregon Wine Board
Oregon Wine Growers Association
Oregon Department of Agriculture