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HD Radio: Lost in Transition

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Radio in the digital age (since 1995):

- Digital Audio Broadcasting (DAB+, Europe)
- Digital Radio Mondial (DRM+, Europe)
- Integrated Services Digital Broadcasting (ISDB, Japan)
- In Band On Channel (IBOC or HD Radio, U.S.)
- Satellite Digital Audio Radio Service (XM/Sirius, U.S.)
- Streaming audio services produced by broadcasters, webcasters, and distributed over wired and wireless Internet or proprietary services (worldwide).

 http://blog.wired.com/

2 views of radio in transition

Challenged by demassification (the gradual fragmentation of traditional radio audiences) and convergence (radio-like-services on other platforms), radio faces gradual extinction; OR

Opportunities offered by the infiltration of radio-like services to new delivery platforms and viral marketing are reinvigorating and transforming "radio" into a vital, polymorphic medium.

Ala-Fossi et al, 2008

image:http://www.hipshingelectronics.co
m/Prod.asp?ID=3

The DRACE Group

- Digital Radio Cultures in Europe, launched in 2005 (10 year anniversary of DAB): A consortium of scholars from Denmark, Finland, Great Britain, Ireland.
- Assessing existing and emerging technologies for delivering audio.
- Analyzing the potential social and economic strengths and weaknesses of these technologies.
- Examining the future of radio, as seen by broadcasters, technology experts and others in the radio industry.

Research Questions

- 1. How will people receive radio in 2015?
- 2. What are the roles of terrestrial analog, terrestrial digital, satellite, and Internet radio?
- 3. What will be the dominant way of delivering radio content?
- 4. Which technologies will not be dominant, but will still be in use?
- 5. How will developments be influenced by forces of regulation, ownership, market penetration, economics, production practices, geography, functionality, and user practices?

Research Methods

- Semi-structured expert interviews
- Qualitative content analysis with a grounded approach
- Theoretical framework diffusion of innovation, social shaping of technology.

Digital Radio Implementation: The World

vs. the U.S.

Other nations	United States
policy driven	market driven
public service model	commercial service model
DAB+, DRM, etc.	HD Radio

The IBOC System

- Developed privately, licensed by Ibiquity Corp.
- Allows for digital transmission on existing analog spectrum; side bands carry additional program channels; no interactivity.
- No mandate for implementation.



HD-R's Inherent Issues

- Using existing analog spectrum = preserving existing economic, social, and cultural relationships; hard limits on competition, innovation.
- Deliberate pace of development = increased competitive pressure from S-DARS, Internet and proprietary mobile services.
- Lack of mandate = lack of awareness, slow rate of adoption by industry, consumers.

Consequences of

For broadcasters.

- Incentive to experiment with non-broadcast platforms.
- Incentive to experiment with building digital communities.

kergnome.com/spoken

- For consumers:
- Incentive to investigate other channels for audio media and services.

Case study: WFMU

- East Orange NJ (New York City market).
- Streaming since 1997; now 7 streams, plus iPhone codec.
- 60% of audience under signal listens on line.



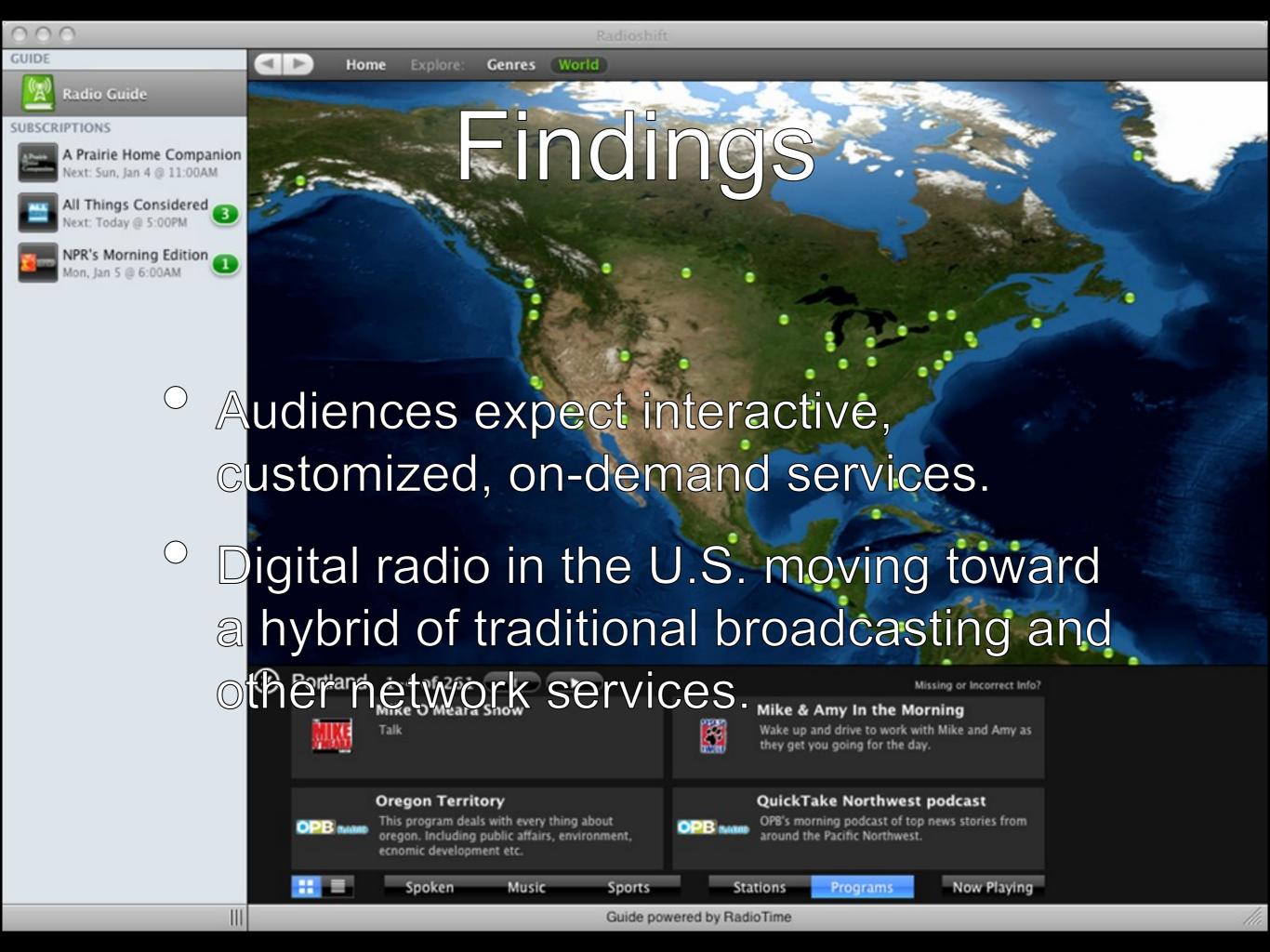


Digital radio audio

- Audience as contributors producers of content (KYOU San Francisco); archivists of historic performances (WWOZ New Orleans).
- Audience as real community of shared values - KOPB Portland; KDHX St. Louis.
- Audience as inhabitants of shared social space (WFMU); radio becomes a social medium.

Findings

- Beyond the expansion of linear, one-to-many services, other capabilities of digital technology were not fully considered as part of the development of digital radio broadcasting in the U.S..
- The anti-competitive nature of HD Radio hampered innovation.







Recent Developments



- Insignia (Best Buy) NS-HD1 portable receiver released July 13.
- FM only, poor indoor reception, no iTunes tagging; according to WSJ, "little to offer."

Recent Developments



- PRX Public Radio Player
 2.0 for iPhone 3GS
 released July 13.
- Live streaming of more than 150 stations and downloading of individual programs on demand
- "One of my all-time favorite apps. I freakin' love this." (Broida, cnet News, 7.22.09).

image:

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